

# Captive Health Check

## Is Your Captive Still Right for You?

Captive owners know how much time, effort and analysis goes into a captive formation. But how often are those thoroughly analyzed issues and questions revisited once it is implemented and operational?

Is the captive still aligned with the operational and strategic goals of its owner? Has the owner's philosophy changed since the captive was formed, and has the captive adapted? Has the captive been operating as expected?

While these questions may have been addressed, it is often done in an informal, reactionary state. In today's world of increased scrutiny and corporate governance, it is clear that captive alignment within the corporate strategic plan and governance structure should not be ignored. When you enter into a captive health check with Artex, our experts will review:

- Current goals and strategies of the captive owner.
- Current captive participation—is it still beneficial and necessary?
- Expansion of captive participation—pros and cons of expanding the captive to other risk financing areas.
- Maximizing utilization of captive cash flow.
- Captive domicile—is it still fulfilling the needs of the owner?
- Governance issues—is the captive operating in accordance with the laws and regulations of its home domicile?



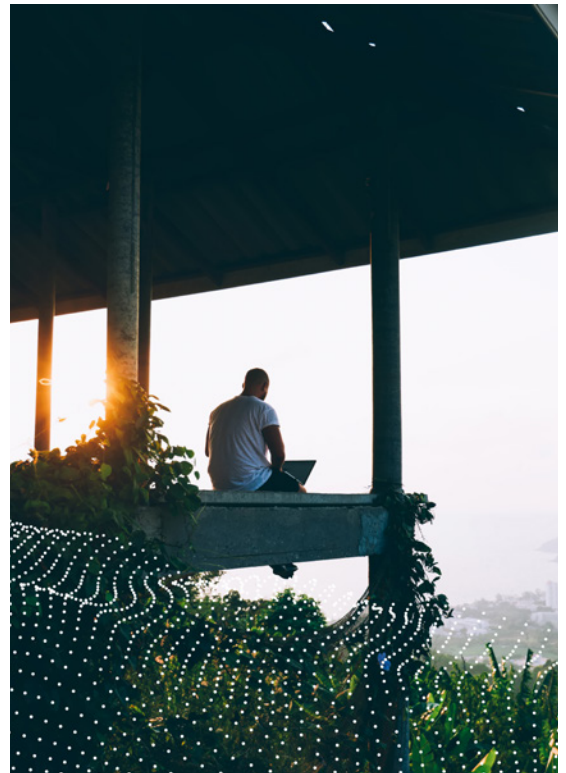
### The ART of RISK

At Artex, we believe there is more to alternative risk management. As a trusted leader and provider of diverse (re)insurance and ILS solutions, our global team operates at the intersection of art and science—where creative thinking meets expertise and where superior outcomes are made. That's how we're able to fully understand our clients' needs and deliver the most comprehensive solution set available.

Established in more than 35 domiciles internationally, we're here to help you make empowered decisions with confidence, reduce your total cost of risk and improve your return on capital. At Artex, we believe in finding you a better way.

Some of these topics are obvious items to consider when reviewing a captive, but are often shelved due to daily corporate deadlines. This is especially true with shrinking budgets and tight headcounts.

To learn more, reach out to our new business development team. They will engage with our captive insurance experts located across the globe and determine the required next steps. Our approach is to engage in a conversation and openly discuss your program with the goal of energizing your captive to ensure it is still tailored to your goals.



Artex provides risk transfer consultation and alternative risk management solutions for our clients. When providing analysis, recommendations or advice regarding risk implications and risk transfer strategy, we offer it as general recommendations for risk mitigation and to limit financial exposures. Any statement or information provided is for informational purposes and is neither intended to be, nor should it be interpreted as, insurance broker, tax, financial, legal or client-specific risk management or mitigation advice. We recommend consultation with tax, legal and financial advisors for business-specific advice for your company.

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# Artex

**EMAIL:** [artexinfo@artexrisk.com](mailto:artexinfo@artexrisk.com)

**PHONE:** +1.630.694.5050

**[artexrisk.com](http://artexrisk.com)**